

PROSPECTUS



LUSTER INDUSTRIES BHD.

(Company No: 156148-P)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE
OF 9,920,000 NEW ORDINARY SHARES OF RM1.00 EACH
AT AN ISSUE PRICE OF RM1.40 PER NEW ORDINARY SHARE
PAYABLE IN FULL ON APPLICATION

COMPRISING:-

- 2,167,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 2,113,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS AND EMPLOYEES OF LUSTER INDUSTRIES BHD. AND ITS SUBSIDIARY COMPANIES;
- 1,640,000 NEW ORDINARY SHARES OF RM1.00 EACH TO BUMIPUTERA INVESTORS AND INSTITUTIONS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY; AND
- 4,000,000 NEW ORDINARY SHARES OF RM1.00 EACH BY WAY OF PRIVATE PLACEMENT.

IN CONJUNCTION WITH ITS LISTING ON
THE MAIN BOARD OF THE KUALA LUMPUR
STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS
WHICH SHOULD BE CONSIDERED BY PROSPECTIVE
INVESTORS, SEE "RISK FACTORS" SET OUT IN
SECTION 3 HEREOF

Adviser, Managing Underwriter and Placement Agent



AmMerchant Bank Berhad

(23742-V) A member of the AmBank Group

This Prospectus is dated 11 August 2003

